

Annex 1: Transaction related to SOEs

a) Details from State-Owned Enterprises – TPDC

I. Information on Level and Terms of State Participation

Level and terms of state participation									
Company/ project with state participation	Level of SOE/government ownership or participation (%)	Legal entity holding the stake (e.g. SOE or SOE subsidiary)	Terms attached (e.g. full-paid equity, free equity or carried interest)	Changes in level of ownership or participation in FY 2023/24	Terms of the transaction(s), incl. valuation and revenues (indicate currency)	Changes in level of ownership or participation in FY 2023/24	Terms of the transaction(s), incl. valuation and revenues (indicate currency)	Links or references to supporting documentation	
GASCO	100%	TPDC	Full-paid equity	No	N/A	N/A	N/A	FS	
TANOIL	100%	TPDC	Full-paid equity	No	N/A	N/A	N/A	FS	
Mnazi Bay PSA	40%	TPDC	Participating Interest	Increased from 20% to 40%	Cost of USD 28.4 million for the additional 20% stake	N/A	N/A	FS	
EACOP Ltd	15%	TPDC	Equity Interest	No	Capital contribution of TZS 405,243 million paid in FY 23/24	N/A	N/A	FS	
SONGAS Ltd	28.69%	TPDC	Associate Investment	No	Carrying value: TZS 58,028 million	N/A	N/A	FS	

II. Information on Retained Earnings and Transfers

Financial relationship between the SOE and the government					
Indicate currency	Retained earnings	Reinvestment	Dividends paid to the government	Other transfers to the government	Funds received from the government
Summary of statutory rules and link or reference to relevant law(s) or polic(ies)	(194,043) TZS 'million Prepared in accordance with IFRS.	16,632 (WIP Additions) TZS 'million Relates to capital work in progress for ongoing projects.	Paid through the Office of Treasury Registrar (OTR). 5,845 TZS 'million	Remitted as per the Oil and Gas Revenue Management Act, 2015. 269,407 TZS 'million	Capital contribution specifically for EACOP investment. 264,596 TZS 'million
Value in FY 2023/24					

NB: If the SOE's subsidiaries or joint ventures received funds from the government or the SOE, or remitted funds to the government or the SOE, please fill out the table separately for each subsidiary and JV.

III. Information on Loans and Financing

Loans and guarantees from SOEs to oil, gas and mining companies											
Statutory rules governing SOE's right to grant loans or guarantees to extractive companies	Active loan/loan guarantee from SOE to EC in FY 2023/24	Date of granting loan or guarantee	Date of full repayment or expiry, if applicable	Name of the legal entity providing loan or guarantee (e.g. SOE, its subsidiary or JV)	Name of the entity the loan or guarantee provided to	Total value of loan or guarantee (indicate currency)	Outstanding value at the end of FY 22/23	Outstanding value at the end of FY 2023/24	Interest rate	Loan tenor and repayment schedule	Links or references to supporting documentation
Preferential Buyer's Credit						USD 920 million		TZS 357,258 million	2% p.a.		
Buyer's Credit (Exim)						USD 275 million		TZS 272,934 million	430 bps +		

Statutory rules governing the government's right to grant loans or guarantees to extractive companies	Active loan/loan guarantee from the state to the SOE in FY 2023/24	Date of granting loan or guarantee	Date of repayment or expiry, if applicable	Name of the legal entity receiving loan or guarantee (e.g. SOE, its subsidiary or JV)	Government granting loan or guarantee	Total value of loan or guarantee (indicate currency)	Outstanding value at the end of FY 2023//24	Outstanding value at the end of FY 2023/24	Interest rate	Loan tenor and repayment schedule	Links or references to supporting documentation
									6m LIBOR		
Loans and guarantees from the state to extractive companies, including the SOE											
Third-party financing											
NB! Indicate currency	Statutory rules governing SOE's right to seek third-party financing (debt and equity)	Total value of equity issued to third parties in the year under review	Value of outstanding loans from extractive companies (e.g. third party financing of cash calls)	Value of outstanding loans from other third-party entities (e.g. banks)	Total value of outstanding third-party loans	supporting Links or references					
FY 2023/24	Total Value of Outstanding Third-Party Loans		630,192 (Exim Loan)								

IV. Information on Quasi-Fiscal Expenditure

Quasi-fiscal expenditures on behalf on the government, e.g. subsidies, national debt servicing, public infrastructure, social services, other government expenditures						
	QFE type	Client	QFE expenditure amount	Related law / agreement	Explanation	Comment
FY 2023/24	Social Service (CSR)	Various Communities	1,142 Amount (TZS 'm)	26 programs in health, education, and governance.	26 programs in health, education, and governance.	
	Project Facilitation	GoT	17,135(TZS 'm)	Costs for EACOP and LNG projects that are not capitalized.	Costs for EACOP and LNG projects that are not capitalized.	
	Debt Carrying (Implicit Subsidy)	TANESCO	994,811 (Receivable)	Long overdue debt for natural gas supplied for power generation.	Long overdue debt for natural gas supplied for power generation.	

I. Information on Level and Terms of State Participation

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Company/ project with state participation	Level of SOE/government ownership or participation (%)	Legal entity holding the stake (e.g. SOE or SOE subsidiary)	Terms attached (e.g. full-paid equity, free equity or carried interest)	Changes in level of ownership or participation in FY 2023/24	Terms of the transaction(s), incl. valuation and revenues (<i>indicate currency</i>)	Changes in level of ownership or participation in FY 2023/24	Terms of the transaction(s), incl. valuation and revenues (<i>indicate currency</i>)	Links or references to supporting documentation
STAMICO	100%	SOE	Full paid	NONE	NONE	NONE	NONE	STAMICO FS 2023/2024

II. Information on Retained Earnings and Transfers

Financial relationship between the SOE and the government					
<i>Indicate currency</i>	Retained earnings	Reinvestment	Dividends paid to the government	Other transfers to the government	Funds received from the government
Summary of statutory rules and link or reference to relevant law(s) or polic(ies)	Public Corporations Act (Cap. 257) and Public Finance Act	Public Finance Act, Treasury Registrar Guidelines, and the Corporation's Investment Policy and Strategic	Governed by the Public Corporations Act (Cap. 257), Treasury Registrar Guidelines, and STAMICO Financial Regulations	Governed by the Public Finance Act and other applicable Government directives or policies	Governed by the Public Finance Act, Government Budget Frameworks, and applicable grant regulations (as per STAMICO Financial Statements)
Value in FY 2023/24	13,850,000,000	NONE	3,500,000,000	NONE	3,831,000,000

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	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	STAMICO FS
Loans and guarantees from the state to extractive companies, including the SOE											
Statutory rules governing the government's right to grant loans or guarantees to extractive companies	Active loan/loan guarantee from the state to the SOE in FY 2023/24	Date of granting loan or guarantee	Date of repayment or expiry, if applicable	Name of the legal entity receiving loan or guarantee (e.g. SOE, its subsidiary or JV)	Government entity granting loan or guarantee	Total value of loan or guarantee (indicate currency)	Outstanding value at the end of FY 2023//24	Outstanding value at the end of FY 2023/24	Interest rate	Loan tenor and repayment schedule	Links or references to supporting documentation
	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	NONE	STAMICO FS
Third-party financing											
NB! Indicate currency	Statutory rules governing SOE's right to seek third-party financing (debt and equity)	Total value of equity issued to third parties in the year under review	Value of outstanding loans from extractive companies (e.g. third-party financing of cash calls)	Value of outstanding loans from other third-party entities (e.g. banks)	Total value of outstanding third-party loans	Supporting Links or references					
FY 2023/24	NONE	NONE	NONE	NONE	NONE	NONE					

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FY	QFE type	Client	QFE expenditure amount	Related law / agreement	Explanation	Comment
2023/24	NONE	NONE	NONE	NONE	NONE	NONE

V. Information on Loans and Financing

Loans and guarantees from SOEs to oil, gas and mining companies											
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or guarantees to extractive companies	Statutory rules governing SOE's right to seek third-party financing (debt and equity)	Total value of equity issued to third parties in the year under review	SOE, its subsidiary or JV)	Third-party financing				
<i>NBI Indicate currency</i>	Value of outstanding loans from extractive companies (e.g. third party financing of cash calls)	Value of outstanding loans from other third-party entities (e.g. banks)	Total value of outstanding third-party loans	supporting Links or references				
FY 2023/24	Total Value of Outstanding Third-Party Loans	630,192 (Exim Loan)						

VI. Information on Quasi-Fiscal Expenditure

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TBPL	99	NDC	FULLPAID	NO CHANGE	TZSH	NO CHANGE	TZSH	SHARE CERTIFICATES (CS)
GEO WIND	80	NDC	FULLPAID	NO CHANGE	TZSH	NO CHANGE	TZSH	SHARE CERTIFICATES (CS)
LNRL	100	NDC	FULL PAID	NO CHANGE	TZSH	NO CHANGE	TZSH	SHARE CERTIFICATES (CS)
MGCL	80	NDC	FULLPAID	NO CHANGE	TZSH	NO CHANGE	TZSH	SHARE CERTIFICATES (CS)

II. Information on Retained Earnings and Transfers

Financial relationship between the SOE and the government					
Indicate currency	Retained earnings	Reinvestment	Dividends paid to the government	Other transfers to the government	Funds received from the government
Summary of statutory rules and link or reference to relevant law(s) or polic(ies)	6,456,158,920.00	Non	NO PAID	Non	Non
Value in FY 2023/24					

NB: If the SOE's subsidiaries or joint ventures received funds from the government or the SOE, or remitted funds to the government or the SOE, please fill out the table separately for each subsidiary and JV.

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	NSSF	JULY 2020	SEPT 2016	NSSF	NSSF	4.9 BIL	7.0 BILL	7.0 BILL	13.5%	3 YRS	CONTRACT
Loans and guarantees from the state to extractive companies, including the SOE											
Statutory rules governing the government's right to grant loans	Active loan/loan guarantee from the state to the SOE in	Date of granting loan or guarantee	Date of repayment or expiry, if applicable	Name of the legal entity receiving loan or guarantee (e.g.	Government entity granting loan or guarantee	Total value of loan or guarantee (indicate currency)	Outstanding value at the end of FY 2023//24	Outstanding value at the end of FY 2023/24	Interest rate	Loan tenor and repayment schedule	Links or references to supporting documentation

or guarantees to extractive companies	FY 2023/24	SOE, its subsidiar y or JV)								
	None	None	None	None	None	None	None	None	None	None
Third-party financing										
NB! Indicate currency	Statutory rules governing SOE's right to seek third- party financing (debt and equity)	Total value of equity issued to third parties in the year under review	Value of outstanding loans from extractive companies (e.g. third party financing of cash calls)	Value of outstanding loans from other third- party entities (e.g. banks)	Total value of outstanding third- party loans	supporting Links or references				
FY 2023/24	None	None	None	None	None	None				

IV. Information on Quasi-Fiscal Expenditure

Quasi-fiscal expenditures on behalf on the government, e.g. subsidies, national debt servicing, public infrastructure, social services, other government expenditures

FY 2023/24	QFE type	Client	QFE expenditure amount	Related law / agreement	Explanation	Comment
	None	None	None	None	None	None

ANNEX 2:

Production Data as reported by companies

SN	COMPANY	PROJECT LEVEL	Gold (Ounces)	Concentrates(OZ)	Gold (Grams)	Copper&Gold (Tone)	Copper (Conc)	Silver (OZ)	Silver (Ounces)	Diamond Rough (Carats)	Gas(ctf)	Gas (mmscf)	Coal (Tonnes)	Hard coal (Metric Tone)
1	GETITA GOLD MINING LIMITED		530,622.00											
2	BULYANHULU GOLD MINE LIMITED			206,292										
3	M&P EXPLORATION PRODUCTION TANZANIA LIMITED										41,234,431.28			
4	PAN AFRICAN ENERGY TANZANIA LIMITED									27,531,744.702				
5	SHANTA MINING COMPANY LIMITED		102,239.00											
6	TWIGA MINERALS CORPORATION LIMITED													
7	TANCOAL ENERGY LIMITED												315,331	
8	RUJUMA COAL LIMITED													1,695,551.64
9	WILLIAMSON DIAMONDS LIMITED									323,434.00				
10	ISAYA EDWIN ZAKARIA													
11	BHARYA ENGINEERING AND CONTRACTING													
12	STAMIGOLD COMPANY LIMITED			8,335.86				1,397.67						
13	BUCKREEF GOLD COMPANY LIMITED			18,054.99										
14	TEMBO NICKEL CORPORATION LIMITED													
15	KATAVI MINING COMPANY LIMITED					2,590.14								
16	BUSOLWA MINING LIMITED				80,894.83									
17	JITEGEMEE HOLDINGS COMPANY LIMITED											480,412.10		
18	TANZANIA PETROLEUM DEVELOPMENT CORPORATION(TPDC)													
19	STATE MINING CORPORATION(STAMICO)											182902.96		
20	JIUXING TZ MINING CO LTD						1,972,155.00							
21	MARKET INSIGHT LTD												219.48	
22	ZEM DEVELOPMENT(T) LIMITED				61000									
23	NEELKANTH SALT LTD													
24	NORTH MARA GOLD MINE LIMITED		632,861.00	262,272.89	141,894.83	2,590.14	1,972,155.00	1,397.67		323,434.00	27,531,744,702.00	41,234,431.28	978,865.54	1,695,551.64
	TOTAL			494,956.10	141,894.83	2,590.14	1,972,155.00	1,397.67		323,434.00	27,531,744,702.00	41,234,431.28	978,865.54	1,695,551.64

ANNEX 4:

Capital and Operating Expenditures as reported by Companies

COMPANY	Capital Expenditure (TZS)	Company operation costs (TZS)
Geita Gold Mining Limited	413,518,243,996.45	1,430,800,885,104.75
Bulyanhulu Gold Mine Limited	289,233,112,668.54	507,457,556,421.30
M&P Exploration Production Tanzania Limited	2,182,644,775.53	7,997,729,483.34
Shell Exploration And Production Tanzania Limited	92,862,086.13	19,572,908,182.67
Pan African Energy Tanzania Limited	18,374,135,994.37	201,261,934,109.76
Equinor Tanzania As	524,226,653.29	54,568,618,913.77
Shanta Mining Company Limited	31,622,376,548.10	424,264,119,636.54
Ruvuma Coal Limited	85,401,550,174.76	228,939,499,802.28
Williamson Diamonds Limited	30,328,582,688.66	
Sotta Mining Corporation Ltd	55,306,140,674.76	
Bharya Engineering And Contracting		
Mohamed Omar Sharif		
Stamigold Company Limited	1,114,916,000.00	44,854,991,000.00
Buckreef Gold Company Limited	28,212,503,613.58	65,791,534,702.80
Tembo Nickel Corporation Limited	96,249,340,724.42	13,121,558,355.73
Pama Cooperation Company Ltd	13,695,000.00	210,485,035.00
Katavi Mining Company Limited	19,534,398,820.39	21,868,950,486.50
Busolwa Mining Limited	2,934,778,134.56	1,505,257,507.42
Jitegemeo Holdings Company Limited	13,991,556,593.10	8,529,548,256.20
Mantra Tanzania Limited	10,679,507,073.87	32,544,940,340.70
State Mining Corporation(Stamico)	11,588,000,000.00	39,443,000,000.00
Jiuxing Tz Mining Co Ltd	6,937,223,724.00	6,159,103,679.00

COMPANY	Capital Expenditure (TZS)	Company operation costs (TZS)
Market Insight Ltd	1,405,624,652.00	12,244,508,346.00
Zem Development(T) Limited	12,734,663,500.00	4,182,986,500.00
Ophir Tanzania (Block 1) Limited	27,816,330.54	424,346,333.22
North Mara Gold Mine Limited	416,069,426,073.45	690,185,707,100.42
Fema Mining &Drilling Co Ltd	2,159,257,320.50	12,727,873,398.00
Total	1,550,236,583,821.00	3,828,658,042,695.39



ANNEX 5:

Procurement of Goods and Services as reported by Companies

	COMPANY	GOODS(TZS)	SERVICES(TZS)
1	Geita Gold Mining Limited	644,709,838,587.73	1,191,491,409,714.21
2	Bulyanhulu Gold Mine Limited	149,017,714,433.36	251,463,070,136.69
3	M&P Exploration Production Tanzania Limited	2,182,644,775.53	7,997,729,483.34
4	Shell Exploration And Production Tanzania Limited	64,760,977.70	9,186,133,420.91
5	Pan African Energy Tanzania Limited	3,670,606,083.15	
6	Equinor Tanzania As	378,607,493.02	6,450,888,532.79
7	Shanta Mining Company Limited	100,667,991,792.44	104,273,919,463.04
8	Ruvuma Coal Limited	19,218,008,216.30	8,218,987,857.60
9	Williamson Diamonds Limited	25,683,192,426.42	105,100,317,992.93
10	Isaya Edwin Zakaria		
11	Cyprus Mnazi Bay Limited		
12	Sotta Mining Corporation Ltd	1,306,896,156.00	1,735,818,180.90
13	Mohamed Omar Sharif		
14	Stamigold Company Limited	614,028,089.33	3,720,603,413.56
15	Buckreef Gold Company Limited	310,552,923,765.90	23,401,169,411.25
17	Pama Cooperation Company Ltd	219,705,035	4,475,000
23	Busolwa Mining Limited	1,703,598,110.01	1,139,883,624.76
24	Jitegeme Holdings Company Limited	23,825,101,350.99	9,836,252,491.64
25	Mantra Tanzania Limited	2,474,082,849.30	16,583,211,790.98
27	State Mining Corporation(Stamico)	5,686,925,038.05	549,470,201.00
30	Jiuxing Tz Mining Co Ltd	3,500,000,000.00	210,000,000.00
31	Market Insight Ltd	5,717,384,051.00	12,399,133,251.00

COMPANY		GOODS(TZS)	SERVICES(TZS)
32	Zem Development(T) Limited	4,367,602,285.86	292,167,569.96
35	Ophir Tanzania (Block 1) Limited	27,816,330.54	178,495,790.90
36	North Mara Gold Mine Limited	315,005,820,377.80	390,988,521,049.49
37	Fema Mining&Drilling Co.Ltd	601,665,263.00	2,464,712,869.00
	TOTAL	1,620,977,208,453.43	2,147,681,896,245.95